



innovations

because tax matters, we count.

Tax Investigations Service Response slip

Name (Personal) or Company

Client categories	Fee (inclusive of VAT)	✓
Limited Companies including directors* / Trusts	£237.60	
Partnerships including partners* / Trusts	£237.60	
Sole Trader income only	£158.40	
Sole Trader with rental income in excess of £50,000 p.a.	tba	
Personal Tax / Trusts	£63.60	
Personal clients with rental income in excess of £50,000 p.a.	tba	

*Director/Partner personal protection – please note that if you have personal rental income in excess of £50,000 per year, an additional fee may be due, please contact us to confirm.

Name(s) of subscribers (Use separate sheet if necessary)	Postcode
1.	
2.	
3.	
4.	

Declaration

- Yes, I would like to be included within the Tax Investigation Service.** In the event of an HMRC enquiry into my tax affairs, I request that Tax Innovations Ltd makes a claim on its Policy for the recovery of the professional expenses that are incurred and that these fees are credited to my account. I acknowledge liability of any professional expenses not recoverable under the Policy.
- No I would not like to subscribe, I acknowledge that I will therefore be responsible for any fees incurred for my defence in the event of a tax investigation.

Signed _____

Date _____

Please return to:
Tax Innovations Ltd
Innovations House
19 Staple Gardens
Winchester
Hampshire SO23 8SR

Or scan & email to jane.condon@taxinnovations.com

Payment options

A VAT invoice will be issued upon receipt of this application form and payment of the fee.

I enclose a cheque made payable to **Tax Innovations Ltd**

Or

I have paid via BACS quoting my client reference (Surname or Company)

Bank name: Barclays Bank plc

Account name: Tax Innovations Ltd

Account number: 50574457

Sort code: 20-97-01